



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

Markets and Securities Regulation Department

IN THE MATTER OF : SEC MSRD Order No.: 37
: Series of 2022
:
VISTAREIT, INC. : Registration of Common Shares
(Formerly, Vista One, Inc) : (Initial Public Offering)
- Registrant - :
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ORDER OF REGISTRATION

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of VISTAREIT, INC., the Commission, resolved in its meeting of 5 May 2022 to favorably consider the same for the registration of **SEVEN BILLION FIVE HUNDRED MILLION (7,500,000,000) common shares** with a par value of **ONE PESO (₱1.00) per share**, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code. The shares are broken down as follows:

Secondary Offering <i>(To be offered and sold by the Selling Shareholders/Sponsors, Masterpiece Asia Properties, Inc., Manuela Corporation, Vista Residences, Inc., Crown Asia Properties, Inc. and Communities Pampanga, Inc.)</i>		
Secondary Offer Shares	2,500,000,000 common shares	At an initial public offering price of ₱1.75 per share
Overallotment Option Shares	250,000,000 common shares	
Issued and Outstanding Shares <i>(Not included in the Offer)</i>	4,750,000,000 common shares	With par value of ₱1.00 per share
TOTAL	7,500,000,000	

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-Effective Letter dated 5 May 2022, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of subject company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The corporation is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

PICC Complex, Pasay City, Philippines,
May 30, 2022.


VICENTE GRACIANO P. FELIMONIO, JR.
Director